

# WESTERN CHAPTER EDUCATION DAY AGENDA

SHERATON UNIVERSAL HOTEL  
UNIVERSAL CITY, CA 91608

February 7 - 8, 2024



TIME (PST)	ROOM	SESSION
<b>FEBRUARY 7, 2024</b>		
5:00 PM	Hotel Lobby Bar	Meet & Greet Networking
<b>FEBRUARY 8, 2024</b>		
8:00 AM - 9:00 AM	Terrace D Foyer	Registration & Continental Breakfast
9:00 AM - 9:10 AM	Terrace ABC	<b>Welcome:</b> <ul style="list-style-type: none"> <li>• <b>Lori Dreaver Munn</b>, Director, Government Relations, AAIS</li> </ul> <b>Overview of the Day:</b> <ul style="list-style-type: none"> <li>• <b>Kellee da Roza</b>, Senior Lead Analyst, US State Affairs, Allianz Commercial</li> </ul>
9:10 AM - 10:00 AM	Terrace ABS	<b>Keynote: Ken Allen</b> , Deputy Commissioner Rate Regulation California Department of Insurance
10:00 AM - 10:15 AM	Terrace D Foyer	Refreshment Break
10:15 AM - 11:15 AM	Terrace ABC <i>P&amp;C Concurrent Session</i>	<b>P&amp;C Hot Topics</b> CDI Bureau Chief: <b>Jerome Tu</b> CDI Division Chief: <b>Adam Gammell</b> and <b>Introduction of Senior Rate Analysts</b>
10:15 AM - 11:15 AM	Terrace D <i>L&amp;H Concurrent Session</i>	<b>Life &amp; Health Hot Topics</b> <ul style="list-style-type: none"> <li>• <b>Ryan Delatore</b>, California Department of Insurance, Long Term Team</li> <li>• <b>Moderator: Machael Heise</b>, Ethos</li> </ul>
11:15 AM - 11:55 AM	Terrace ABC	<b>Navigating the Tapestry of Insurance Compliance: Decoding Bulletins for Resilient Future</b> <ul style="list-style-type: none"> <li>• <b>Freddy Fonesca</b>, Counsel, Faegre Drinker Biddle &amp; Reath</li> </ul>
11:55 AM - 1:00 PM	Patio	Buffet Lunch   Business Meeting   AICP Updates

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1:00 PM - 1:45 PM	Terrace ABC	<b>What's HOT in Arizona</b> <ul style="list-style-type: none"><li>• <b>Tom Zuppan</b>, Supervisor, P&amp;C Section Arizona DIFI</li><li>• <b>Sterling Gavette</b>, L&amp;H Oversight Manager, Arizona DIFI</li><li>• <b>Lori Dreaver Munn</b>, Director, Government Relations, AAIS</li></ul>
1:45 PM - 2:30 PM	Terrace ABC	<b>AI Update - NAIC and Other Notable Developments</b> <ul style="list-style-type: none"><li>• <b>Elizabeth Tosaris</b>, Partner, Locke Lord LLP</li><li>• <b>Moderator: Bianca Gagnon</b>, Pacific Life</li></ul>
2:30 PM - 2:45 PM	Terrace D Foyer	<b>Refreshment Break</b>
2:45 PM - 3:45 PM	Terrace ABC	<b>Navigating the Market Regulatory Space</b> <ul style="list-style-type: none"><li>• <b>Christine Palmieri</b>, Travelers</li><li>• <b>Towanda David</b>, Field Claims Bureau, CDI</li><li>• <b>Mara Ailor</b>, Assistant Director, Market Regulation and Consumer Services Division, Arizona DFI</li></ul>
3:45 PM - 4:30 PM	Terrace ABC	<b>The Regulatory Frontier in the West</b> <ul style="list-style-type: none"><li>• <b>Mark Sektan</b>, Vice President, State Government Relations (CA, HI, NV, WA), AAIS</li></ul>
4:30 PM	Terrace ABS	<b>Closing Remarks</b> <ul style="list-style-type: none"><li>• <b>Lori Dreaver Munn</b>, Director, Government Relations, AAIS</li></ul>

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